

# ING DIRECT Referral Form

## Orange Everyday

## Living Super

### About this form

If you would like to learn more about our Orange Everyday transaction account or the Living Super product, simply complete this form and we will arrange for one of our Customer Care Specialists to contact you.

### Step 1 My details

#### Customer 1

Title	First name	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Preferred contact number		
<input type="text"/>		

#### Customer 2

Title	First name	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Preferred contact number		
<input type="text"/>		

### Step 2 I'd like to hear more about ING DIRECT products

Please select which product/s you would like to find out more information about from ING DIRECT:

#### Customer 1

<input type="checkbox"/>	Orange Everyday	Client number (Mandatory)	<input type="text"/>
<input type="checkbox"/>	Living Super	Client number (if available)	<input type="text"/>

#### Customer 2

<input type="checkbox"/>	Orange Everyday	Client number (Mandatory)	<input type="text"/>
<input type="checkbox"/>	Living Super	Client number (if available)	<input type="text"/>

### Step 3 My declarations

I/we acknowledge that my/our Representative has provided factual information only to me/us when describing the features of Orange Everyday/Living Super (if at all).

I/we acknowledge that ING DIRECT may pay a referral fee to my/our Representative (or anyone acting on their behalf) if they introduced me/us to ING DIRECT and I subsequently open and activate an Orange Everyday or Living Super account.

Signature of Customer 1

Date (DD/MM/YY)

Signature of Customer 2

Date (DD/MM/YY)

### Step 4 Introducer declarations

I acknowledge that I have not provided any 'financial product advice' as that term is defined in Chapter 7 of the Corporations Act 2001 (Cth) to the customer in relation to Orange Everyday or Living Super.

Name of Introducer

Introducer number

Introducer signature

Date (DD/MM/YY)

### What's next?

Once the form has been completed and signed, please email a copy of the Referral form to us at: [referrals@ingdirect.com.au](mailto:referrals@ingdirect.com.au)

**For the curious:** For Orange Everyday customers, this fee will be paid in respect of each successful referral where the Orange Everyday is opened in my individual name or in our joint capacity, activated and all other referral fee criteria set out by ING DIRECT from time to time are met. For Living Super customers, this fee will be paid in respect of each successful referral where the Living Super account is opened, activated and all other referral fee criteria set out by ING DIRECT from time to time are met. Any advice does not take into account your objectives, financial situation or needs and you should consider whether it is appropriate for you. Before making any decision in relation to ING DIRECT Living Super and/or Orange Everyday, you should read the relevant Product Disclosure Statement, Terms and Conditions and the Financial Services Guide available at [ingdirect.com.au](http://ingdirect.com.au) in deciding whether to acquire, or to continue to hold, the product.

#### Living Super

The Trust Company (Superannuation) Limited ABN 49 006 421 638, AFSL 235153, RSE L0000635 is the Trustee of the ING DIRECT Superannuation Fund ABN 13 355 603 448 (Fund) and the issuer of interests in the Fund. ING DIRECT Living Super is a product issued out of the Fund. ING DIRECT, a division of ING Bank (Australia) Limited ABN 24 000 893 292, AFSL 229823, is the Promoter of the Fund and the issuer of this document.